

September 6, 2019

The BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 540173

National Stock Exchange of India Limited, Listing Department "Exchange Plaza" Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Symbol: PNBHOUSING

Subject: Intimation in terms of Regulation 30 and 57(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

We wish to inform you that interest and principal on following Non-Convertible Debentures (NCDs) was due for payment on September 5, 2019. In compliance with Regulation 30 and 57(1) of SEBI (Listing Obligations and Disclosure Requirements), we further wish to inform you that timely payment of interest and principal has been made to the eligible debenture holders.

S. No.	NCD Series	Coupon Rate	ISIN	Due date for payment of interest and principal	Actual payment date
1	Series - XXXVIII	7.25%	INE572E09502	05-September-2019	05-September-2019

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain

Company Secretary & Head Compliance